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D. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 180/- per Equity Share, was finalised in consultation with NSE Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 2,88,000 Equity shares in full out of reserved portion of 2,88,000 Equity Shares.

The Board of Directors of the Company at its meeting held on February 02, 2024 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE EmERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated February 01, 2024.

DISCLOSURES PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPO'S FOR THE LAST 3 YEARS:

FEDEX SECURITIES PRIVATE LIMITED

Table with 4 columns: TYPE, FY 2020-21, FY 2021-22, FY 2022-23. Rows for SME IPO and MAIN BOARD.

NOTICE TO THE INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 15, 2024

(THE CORRIGENDUM)

With reference to the Red Herring Prospectus dated January 15, 2024 filed by the Company with RoC and the National Stock Exchange of India Limited in relation to the Issue, the Applicants should note the following:

1) On page 329 of the Red Herring Prospectus, under chapter MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION - A) Material contracts for the Offer - 7. Tripartite agreement dated March 27, 2023 amongst our Company, Central Depository Services (India) Limited and Registrar to the Offer would now be read as, "7. Tripartite agreement dated April 19, 2023 amongst our Company, Central Depository Services (India) Limited and Registrar to the offer", globally across the Offer documents.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at ipo@skylinert.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Advertisement for Skyline Financial Services Private Limited and FEDEX SECURITIES PRIVATE LIMITED. Includes logos, contact information, and website details.

FOR BAWEJA STUDIOS LIMITED

On behalf of the Board of Directors

Sd/

Harman Baweja

Designation: Chairman and Managing Director

DIN: 02663248

Date: February 03, 2024

Place: Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR LISTING OR THE BUSINESS PROSPECTS OF BAWEJA STUDIOS LIMITED.

The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.bawejestudios.com For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 33 of the Prospectus.

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or, to or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड

पंजीकृत एवं कार्यालय: 502, टैवर-ए, पंचसूक्त विभिन्नता पार्क, सेक्टर 14, गुरु नानक नगर, गांधी नगर, मुंबई-400013

परिशिष्ट-IV-ए [नियम 8(6) एवं 9(1) के प्रावधान देखें]

अलग समितियों की बिक्री हेतु विक्रय सूचना

Table with 4 columns: क्र. सं., 1. कर्जदार (यौ.) का नाम, 2. बकाया राशि, 1. ई-नीलामी की तिथि एवं समय, 2. ईंग्रेडीज नाम करने की अनिमत तिथि, 3. समिति के निरीक्षण की तिथि एवं समय, 1. आरक्षित मूल्य, 2. सम्यक्ति की ईंग्रेडीज की तिथि एवं समय, 3. बंधित मूल्य

बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड प्रिन्सिपल लेनदार की वेबसाइट www.Capriglobal.in/auktion/ में प्राचधानित लिंक का सन्दर्भ लें।

- ऑनलाइन ई-नीलामी बिक्री के नियम एवं शर्तें: 1. सम्यक्ति की बिक्री 'जहाँ है जैस है' की शर्त पर होगी... 2. ई-नीलामी बिक्री सूचना में सम्यक्ति/आधिकारियों के विवरण... 3. प्रिन्सिपल लेनदार तथा माप में अनर हो सकता है... 4. प्रिन्सिपल लेनदार द्वारा निर्मित ई-नीलामी बिक्री सूचना... 5. निरीक्षण की तिथि: 09.03.2024

FEDERAL BANK advertisement. Logo, tagline 'YOUR PERFECT BANKING PARTNER', and details for a branch in New Delhi.

कब्जा सूचना (Kajja Sutchana) advertisement. Details regarding land acquisition and public notice.

संस्थापक/साह-अध्यक्ष/गायदर्शनकर्ता (Institution Director/Member) advertisement. Details for Bajaj Finance Ltd. and Skyline Financial Services.

प्रारंभिक निवेश (Public Offer) advertisement. Details for Federal Bank's IPO, including subscription process and dates.

smc finance MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED advertisement. Financial results for the quarter and nine months ended December 31, 2023.

जना स्मॉल फाइनेंस बैंक (Jana Small Finance Bank) advertisement. Details about the bank's services and contact information.

LA TIM METAL & INDUSTRIES LIMITED advertisement. Details about the company's products, services, and contact information.

LA TIM METAL & INDUSTRIES LIMITED advertisement. Details about the company's products, services, and contact information.

LA TIM METAL & INDUSTRIES LIMITED advertisement. Details about the company's products, services, and contact information.

Indian Express advertisement. Logo and slogan 'The Indian Intelligent'.

LA TIM METAL & INDUSTRIES LIMITED advertisement. Contact details and company information.



